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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	x	
	:	<b>Chapter 11</b>
<b>In re:</b>	:	
	:	<b>Case No. 08-13555 (SCC)</b>
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:	
	:	
<b>Debtors.</b>	:	
	x	

**NOTICE OF WITHDRAWAL OF DEBTORS' SECOND MOTION IN AID  
OF ALTERNATIVE DISPUTE RESOLUTION PROCEDURES ORDER FOR  
INDEMNIFICATION CLAIMS OF THE DEBTORS AGAINST MORTGAGE  
LOAN SELLERS AS TO CHURCHILL MORTGAGE CORPORATION**

**PLEASE TAKE NOTICE** that on April 22, 2016, Lehman Brothers Holdings Inc. (“LBHI”), as Plan Administrator for the entities in the above referenced chapter 11 cases (the “Debtors”), filed a second motion in aid of alternative dispute resolution procedures order for indemnification claims of the Debtors against mortgage loan sellers (the “Motion”) [Dkt. No. 52574].

**PLEASE TAKE FURTHER NOTICE** that on June 17, 2016, Churchill Mortgage Corporation (“Churchill”) filed an objection to the Motion (the “Objection”) [Dkt. No. 53081].

**PLEASE TAKE FURTHER NOTICE** that on May 12, 2016, the Court entered an Order granting the Motion, but adjourning the hearing date for the Motion as to certain parties

that filed a response or objection, including Churchill, until June 2, 2016 [Dkt. No. 52756]. The Motion was further adjourned as to certain parties, including Churchill, until September 20, 2016.

**PLEASE TAKE FURTHER NOTICE** that LBHI is hereby withdrawing the Motion as to Churchill. This withdrawal shall only apply to Churchill, is without prejudice, and shall not have any force or effect as to any other entity subject to the Motion.

Dated: New York, New York  
August 17, 2016

/s/ Adam M. Bialek

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